

Stock Exchange Announcement

Pre-close Statement

28 June 2011

Ahead of meetings with analysts prior to its half year end on 30 June 2011, Serco Group plc (Serco) reconfirms the guidance given in its Interim Management Statement on 9 May 2011.

For 2011, we expect good organic revenue growth and progress towards our 2012 margin guidance. By the end of 2012 we expect increases in revenue to approximately £5bn and in Adjusted operating profit margin to approximately 6.3%; these increases exclude material acquisitions, disposals and currency effects.

We remain encouraged by the developments in our markets across the world. However, as previously noted, the market in the UK remains challenging, with short-term headwinds resulting from government austerity measures, together with some uncertainties regarding public service reform.

The acquisition of Intelenet, announced on 31 May 2011, is expected to complete in the coming weeks.

Serco will release its 2011 half year results on 24 August 2011.

Ends

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About Serco

Serco is a FTSE 100 international service company, which combines commercial know-how with a deep public service ethos.

Around the world, we improve essential services by managing people, processes, technology and assets more effectively. We advise policy makers, design innovative solutions, integrate systems and - most of all - deliver to the public.

Serco supports governments, agencies and companies who seek a trusted partner with a solid track record of providing assured service excellence. Our people offer operational, management and consulting expertise in the aviation, BPO, defence, education, environmental services, facilities management, health, home affairs, information and communications technology, knowledge services, local government, science and nuclear, transport, welfare to work and the commercial sectors.

More information can be found at www.serco.com